



## EXECUTIVE LEARNING GROUP

### A Program of the Fieldstone Leadership Network San Diego

#### WHAT

The **Executive Learning Group** is a six-month program for Executive Directors, CEOs, and organization Presidents in San Diego County who are looking to further their leadership skills and develop relationships with other professionals across the sector. The six full-day sessions in this immersive program offer an effective blend of theory, real-world experience, and peer-learning.

#### WHY

The **Executive Learning Group** is an opportunity for you to learn state-of-the-art management models for nonprofits, work with other executives in solving problems you are facing, develop a network of resources for future use, and build trusted relationships with a supportive peer group.

#### WHEN

The **Learning Group** sessions will be held from **9:00am to 4:00pm on the last Thursday** of the month for six months beginning in January of 2025 and continuing through June. The program dates are: January 30, February 27, March 27, April 24, May 29, and June 26 of 2025. Coffee, drinks, snacks, and lunch will be provided.

#### WHERE

All meetings will take place at the Fieldstone Leadership Network San Diego offices at 5060 Shoreham Place, Suite 350, San Diego, CA 92122. *If the group is unable to meet in person at any point due to public health guidelines, virtual learning group sessions will take place using Zoom.*

#### WHO

The **Learning Group** will be limited to ten nonprofit Executive Directors/CEOs, selected to give a balance of size and leadership experience. Leaders in this group must report to a board of directors. As a peer-learning experience, this group requires the presence and participation of each member each month to be impactful for all. Please plan on blocking off all of the meeting dates now if you are applying for this program.

The group's facilitator is Tom Hall, a nationally recognized nonprofit arts executive, theater producer, and leadership consultant. Throughout his career, Tom has actively worked to support growth in the theater arts community at the local, state, and national level. Tom has participated in all aspects of Fieldstone Leadership Network San Diego since its inception and is committed to developing nonprofit mission-focused leadership as one of the best ways to create highly effective organizations.

#### HOW

Each fast-moving session will include:

- An opportunity for members to present a current organization/leadership challenge, which the group will then clarify and work together on to develop solutions.
- Feedback from members who have already presented and a discussion on the usefulness of solutions worked out at the previous meeting.
- A presentation and discussion by the facilitator on a range of leadership and management topics based on reading material from the program handbook.
- A group evaluation of the effectiveness of the day and how the group can improve its own usefulness to one another.
- A resource-sharing time.

#### COST

A tuition payment of \$1,000 per person is required to help defray a portion of the program costs. Thanks to the support of its funding partners, Fieldstone Leadership Network San Diego is able to cover the majority of the costs associated with this program, which is valued at over \$4,500.



# 2025 EXECUTIVE LEARNING GROUP

## Confidential Application

### Instructions:

Type or print. Please complete each section in full. Limit answers to available space. No other attachments are needed. Application must be signed by both board chair and candidate and be received no later than October 15, 2024. Applicants will be notified of the selection decisions by mid-November.

Name \_\_\_\_\_ Preferred Pronouns (optional) \_\_\_\_\_

Last

First

Title \_\_\_\_\_ Organization \_\_\_\_\_

Business Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Website \_\_\_\_\_

Business Phone \_\_\_\_\_ Mobile Phone \_\_\_\_\_

Business Email \_\_\_\_\_ Personal Email \_\_\_\_\_

Dietary Restrictions: \_\_\_\_\_

Main service area of your organization: Arts and Culture Education Environment Health Human Services International Other (specify) \_\_\_\_\_

Organization Mission:

National Affiliation, if any \_\_\_\_\_ Year Founded \_\_\_\_\_ # of Paid Staff \_\_\_\_\_

Annual Budget: less than \$250K \$250K-\$500K \$500K-\$1M \$1M-\$5M \$5M+

Type of Board \_\_\_\_\_ Board President's Name \_\_\_\_\_  
(i.e., advisory, steering, governing, etc.)

Year you joined Organization \_\_\_\_\_ Year you became CEO/ED \_\_\_\_\_

Current Responsibilities:

Do you serve or volunteer for any other nonprofit organization? \_\_\_\_\_ Organization(s) \_\_\_\_\_

Employment history over last 10 years (fill out or attach resume instead):

Employer: \_\_\_\_\_ Title: \_\_\_\_\_ Dates: \_\_\_\_\_

# Learning Group Entrance Survey

To assist us in putting the Learning Group together, please complete the following questions. The information you provide in this survey will be kept **confidential**.

1. How did you hear about this program? \_\_\_\_\_

2. What led you to apply to a Learning Group this year?

3. How would you like to develop as a leader through your learning group experience? (check all that apply)

Gain clarity and/or confidence about my purpose/mission as a nonprofit leader

Learn to apply my leadership skills more effectively

Discover what my strengths and weaknesses as a leader are and how to address them

Strengthen my problem solving ability

Improve my time-management

Find personal/professional balance

Reduce stress

Better understand nonprofit management best practices

Other:

4. In what ways are you hoping that the Learning Group experience will increase the capacity/effectiveness of your organization? (check all that apply)

Nurture/improve my relationships with staff

Nurture/improve my relationships with Board members

Improve the board governance of my organization

Increase my or my organization's collaboration with other leaders and/or organizations

Strengthen the impact of my individual leadership on my organization

Address a significant organizational problem or challenge

Other:

***Participating in a peer learning group reaps many rewards: you develop strong professional connections with colleagues who are in similar roles; share and receive practical knowledge, ideas, and tools to help in your work; grow professionally as you learn new ideas, take risks, and mentor others; and give and receive support dealing with the challenges you face. Through active involvement in the peer learning process, you and your organization will be more effective in your work.***

***The most important factor in the success of a peer learning group is how well you prepare for, participate in, and interact with others.***

5. How do you think you would benefit from participating in a peer learning experience?

6. What do you believe you would be able to contribute to the peer learning experience?

***Peer learning cannot take place without the presence and participation of its members.***

7. Understanding the importance of your participation, what would cause you to miss a Learning Group session?

8. Is there anything else that you would like us to know about you, your organization, or your participation in the program?

## Commitment

To participate in the Executive Learning Group, you and your Board Chair must agree with the following:

1. The Executive Learning Group is one of peer learning that requires the presence and Participation from **each** member of the group at **each** meeting of the program. In support of the peer learning model, the Applicant is prepared to invest the time in building relationships with other members. The Applicant recognizes the importance of their presence at each monthly meeting and commits to honor the attendance requirements of the program. The Board strongly endorses the Applicant's participation and agrees to support their commitment to the attendance policy.

The sessions are one full day, from 9:00am to 4:00pm on the last Thursday of the month January through June 2025 at the Fieldstone Leadership Network San Diego office in the University City neighborhood. If you are unable to attend any of the sessions, you may not be able to graduate from the Learning Group and your tuition will be forfeited.

### 2025 Executive Learning Group Dates

Thursday, January 30	Thursday, April 24
Thursday, February 27	Thursday, May 29
Thursday, March 27	Thursday, June 26

2. In accordance with our value of and commitment to Hospitality and Belonging, the Applicant agrees to participate in co-creating a welcoming and safe environment for each member of the learning group cohort without regard to gender, race, color, religion, sex, national origin, disability, marital status, or sexual orientation.
3. The Applicant understands that there may be sensitive information that is shared in the sessions. In honor of our value of Trust and Confidentiality, all information shared as part of this group is to remain confidential.
4. The Applicant understands that if public health guidelines change during the six-month program, the group may switch from in-person sessions to virtual sessions or vice versa.
5. If the Applicant's employment status changes while in this program, they may continue as long as they have attended the first session and intend to remain in the nonprofit sector.
6. The work of Fieldstone Leadership Network San Diego includes the taking of pictures of our leadership programs and participants and their involvement with the community. As a partner with us and participant in our various programs, you acknowledge that your image may appear in our photographs and videos. You agree to give permission to Fieldstone Leadership Network San Diego and Clare Rose Foundation to use these images in our publications and communication vehicles, including our website and social media platforms.
7. Neither Fieldstone Leadership Network San Diego nor Clare Rose Foundation are responsible for any actions that may result from this learning experience.

This application must be signed below by both the Board Chair and the Applicant to indicate acceptance of the attendance policy and program requirements. The application must be received no later than **October 15, 2024**. The \$1,000 program fee made payable to the **Clare Rose Foundation** is due upon acceptance into the program and by no later than December 1, 2024.

\_\_\_\_\_  
Signature of Applicant (CEO/Executive Director)

\_\_\_\_\_  
Signature of Board Chair

Please return the signed application to Janine Mason at JanineM@fieldstoneleadershipSD.org by October 15, 2024. The \$1,000 tuition payment should be **made payable to CLARE ROSE FOUNDATION** and mailed to Clare Rose Foundation/FLNSD; 5060 Shoreham Place, Suite 350; San Diego, CA 92122.